



Stock gifts to Wissahickon Trails

Wissahickon Trails welcomes and encourages gifts of stocks and mutual funds.

The easiest way to donate stocks or mutual funds is to ask your broker to transfer your gift electronically to Wissahickon Trails' brokerage account.

Wissahickon Trails agent is Rose Zavasky, 484- 530-5348, at Merrill Lynch – Walters Bailey Associates.

Should a transaction not be electronic, certificates must be sent directly to the below address, via certified mail:

Walters Bailey Associates
Attn: Rose Zavasky
470 Norristown Road, Suite 101
Blue Bell, PA 19422

In order to make sure that the gift goes to the correct account, please indicate the following:

The DTC number is **8862**; the account is **53M-04225**.

Please notify Anna Marchini, Development Director, at anna@wissahickonstrails.org or 215-646-8866, when you have instructed your broker to make the transfer.

Updated: 5/11/20 1:59:00 PM